

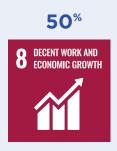
A SNAPSHOT OF THE SOCIAL ENTREPRENEURSHIP ECOSYSTEM IN UKRAINE





Social enterprises in Ukraine aim to tackle multiple social and economic challenges, targeting various combinations of SDGs.

77 PARTNERSHIPS FOR THE GOALS

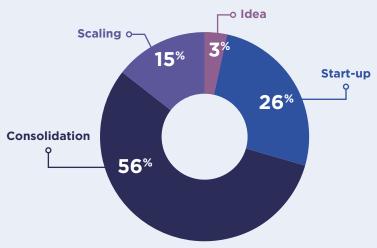






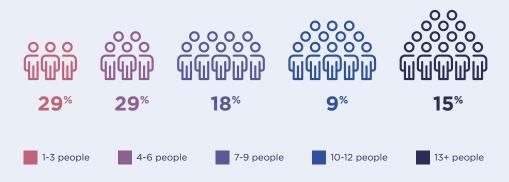
Top 4 SDGs supported - % respondents, multiple choice (n=34)

Most of them are at the consolidation stage of development.

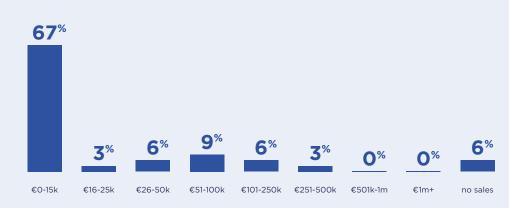


% self-assessment of entities who consider themselves as social entrepreneur (n=34)

Most social enterprises operate with a small team of up to 6 people.



70% of social enterprises had sales revenues of up to €25,000 in 2020, indicating a low volume of sales, further impacted by the COVID-19 crisis.



% responses (n=34) % responses (n=34)

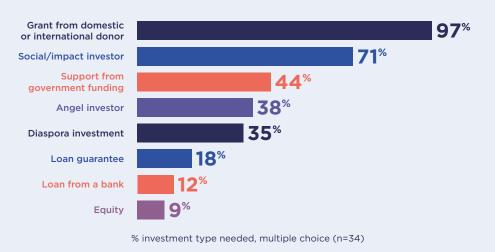
TO ACHIEVE LONG-TERM SUSTAINABILITY, GROWTH AND INCREASED SOCIETAL IMPACT, SOCIAL ENTREPRENEURS NEED SPECIFIC SUPPORT FROM INVESTORS FOR IMPACT.

Most of the social entrepreneurs in Ukraine seek investments for infrastructure costs as well as working capital.

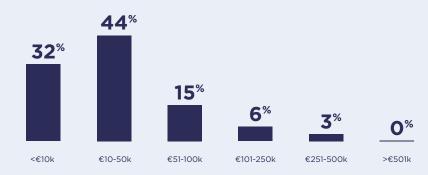


Top 4 - % respondents, multiple choice (n=34)

A majority of social entrepreneurs prefer grants or an investment by social/impact investors, as well as government funding, for the further development of their business model.



76% reported that the size of investment they seek is below €50,000, indicating an early-stage market.



% responses per social enterprise organisation (n=34)

Sales and marketing are the main areas where social enterprises need non-financial support.



% top 3 priorities in non-financial support needed, multiple choice (n=34)

